

Simplify Data Collection With Custom Forms

Enable your home care staff to create tailored forms, standardize documentation across teams, collect client data accurately, and automate processes with our custom form builder. No coding is required.



Capturing Data Has Never Been Easier

CareSmartz360's mobile-friendly Custom Forms combines a robust catalog of features with an easy-to-use custom form builder—helping growing and multi-location agencies maintain consistency and compliance across locations. You can choose from countless form templates or create forms specific to your needs. It also allows for data validation and conditional display logic. Form templates can be created and used for Client Assessments or any other forms that your agency uses for their clients.



HIPAA Compliant Forms

Eliminate messy paperwork & reduce security risks with easy HIPAA-compliant data collection.



Drag and Drop

Build no-code, custom forms in minutes with a user-friendly, drag-and-drop builder.



Conditional Display Logic

Add smart fields to your forms that react to the user's input to personalize the form experience.



Electronic Signatures

Easily capture client's and your team's electronic signatures from any device.



Fully Integrated

Avoid double data entry by having the information from the client & caregiver profile auto-populate to forms.



User Permissions

Minimize errors & maintain a clutter-free experience by configuring which users can create & access forms

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The overall organization of everything in one module makes us more efficient since everything – Time Tracking, Billing & Payroll, and Scheduling – is right there.



Juli Wall

Owner

Morning Glory Home Care

#1 Home care management software to transform the way you provide care.



WHY CareSmartz360?

- APIs for secure integration
- Structured data migration support
- World-class user interface
- Award-winning support; <2 min response time

✉ sales@caresmartz360.com

🌐 www.caresmartz360.com

CALL US NOW
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